

Rio Oil & Gas 2022

CGEF Trip Report

Rio de Janeiro, Brasil
September 2022



CANADIAN GLOBAL
ENERGY FORUM

**CGEF's Past President and
Director, Kevin Broger in
attendance.**

Metrics

**58,000 visitors
550 Technical Papers
85 Sponsors
450 Exhibitors**

**Recognized as the largest business
platform and knowledge sharing event
in the O&G industry in Latin America**



Supported, in part, by Can Export for
Associations



**CANADIAN GLOBAL
ENERGY FORUM**

Pricing Options

- In Person Congress
- Digital Congress
- Exhibition

VALUES AND DISCOUNTS				
Category	In-person Congress		Digital Congress	
	Promotional Lot	Full Value	Promotional Lot	Full Value
not associated	BRL 1,890.00	BRL 2,360.00	BRL 1,225.00	BRL 1,535.00
associates	BRL 1,510.00	BRL 1,890.00	BRL 980.00	BRL 1,225.00
Exhibitor - sponsor	BRL 1,380.00	BRL 1,720.00	BRL 895.00	BRL 1,120.00
Teacher	BRL 1,135.00	BRL 1,415.00	BRL 455.00	BRL 565.00
Masters - PhDs - researchers	BRL 1,135.00	BRL 1,415.00	BRL 455.00	BRL 565.00
Students (undergraduate)	BRL 1,135.00	BRL 1,415.00	BRL 455.00	BRL 565.00
committee member	BRL 1,380.00	BRL 1,720.00	BRL 550.00	BRL 690.00
work author	BRL 1,135.00	BRL 1,415.00	---	---
Category	Promotional Lot		Full Value	
Visiting the fair (daily)	BRL 70.00		BRL 90.00	
Visit to the fair (passport)	BRL 190.00		BRL 240.00	

On even years Rio Oil & Gas is hosted by one of our partnered associations ibp
 On odd years OTC Brasil is hosted by OTC and ibp (5000 delegates, 15000 visitors)

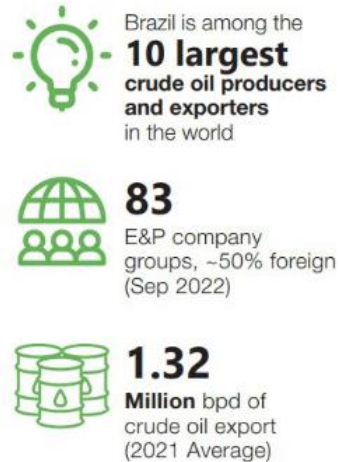
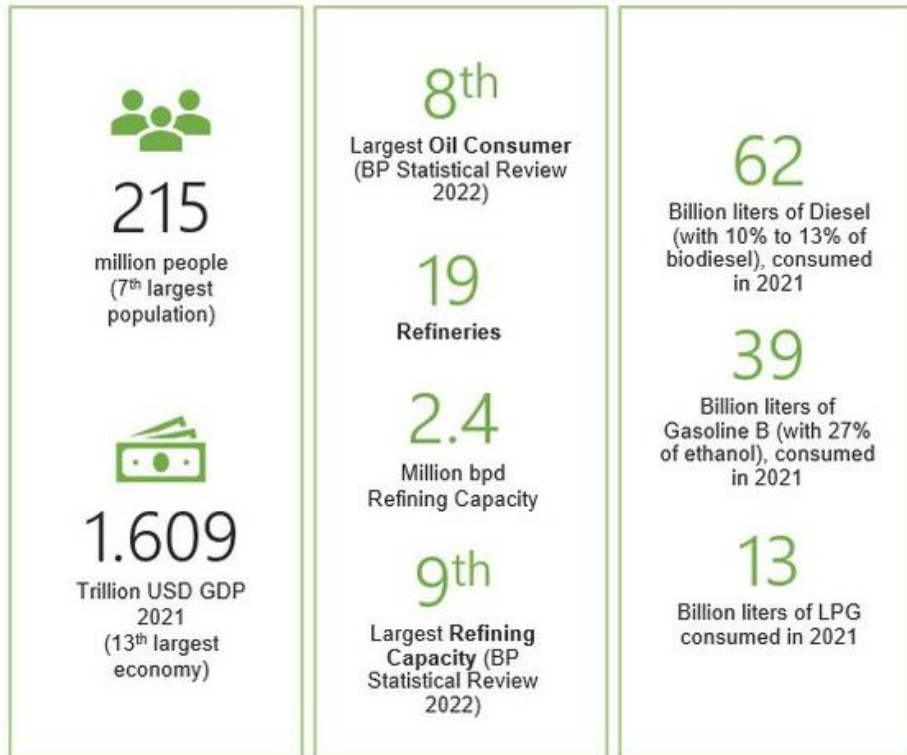


**CANADIAN GLOBAL
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New Venue – Boulevard Olympic



Brazil at a Glance



PRODUCTION:

3 M
Bpd of oil production
(Apr 2022)

137M
m³/d of gas production
(Apr 2022)

RESERVES:

13.2B
Bbl in proved oil reserves
(Dec 2021)

379B
M³ in proved gas reserves
(Dec 2021)

► FORECAST



Potential to reach more than
4
Million oil bpd in **2025** (PAP 2022)

5
Million oil bpd in **2030** (EPE)



Potential to be the
5th
Largest crude oil exporter in **2030** (EPE)

Opportunities through ANP (Regulator)

- Production Sharing Rounds – Pre-Salt (6) Nov 2021
- Concession Rounds – Onshore & Offshore (17) Oct 2021
- Marginal Rounds (4) May 2017
- Permanent Offer Process (Post Dec 2021)
 - Production Sharing (1st Cycle in process – Dec 2022)
 - Concession (3 Cycles) April 2022

<https://www.gov.br/anp/pt-br/assuntos/investments-opportunities-in-brazil>



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Opportunities - PB Divestment Prgm

Brookfield NTS gas pipeline network (Nova Transportadora do Sudeste SA)



Pampo and Enchova



Macau Cluster, Pescada Arabaiana Cluster, Areia Branca Cluster

Fazenda Belem* Cluster, Reconcavo* Cluster, Potiguar* Cluster, Papa-Terra* Cluster

Peroa* Cluster



Frade

* pending ANP transfer approvals

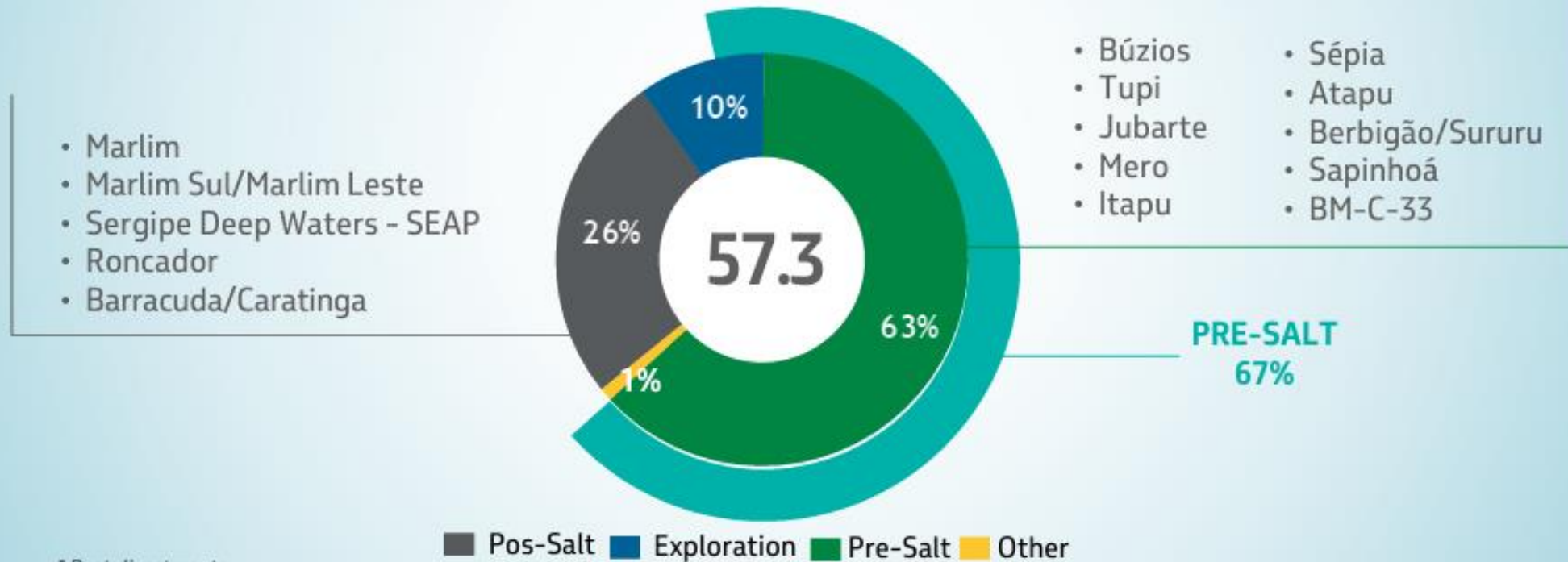


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E&P INVESTMENTS FOCUSING ON PRE-SALT

E&P CAPEX 2022 – 2026*

US\$ billion



* Post divestments

PETROBRAS DAY 2021

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PORTFOLIO MANAGEMENT FOR BETTER CAPITAL ALLOCATION

VALUES MOSTLY CONCENTRATED IN E&P*

MAIN ASSETS

EXPLORATION & PRODUCTION

- Onshore and shallow water assets
- International assets
- Albacora and Albacora Leste
- Golfinho/Canapu
- Papa-Terra
- Uruguá/Tambaú
- Camarupim

REFINING, GAS & ENERGY

- Refineries
- Onshore gas pipelines
- Gaspetro
- Braskem
- Oil-fired thermopower plants
- Fertilizer plants

US\$ 15-25 BILLION BETWEEN 2022 AND 2026**

**impact of aprox. 50 kboed in 2022 production, average impact of c. 250 kboed in the remaining years of the plan.*

*** includes cash-in for the 5% of Buzios stake sold to CNOOC in 2022*

PETROBRAS DAY 2021

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Promoção e organização



For more detailed information, contact:

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